

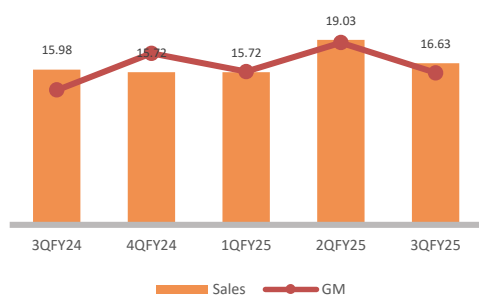
MLCF Result Review - 3QFY25



Wednesday, April 23, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	16,631	15,980	4.1% ▲	51,379	50,729	1.3% ▲
Cost of Sales	-11,433	-11,541	0.9% ▼	-34,080	-35,320	3.5% ▼
Gross Profit	5,198	4,439	17.1% ▲	17,300	15,409	12.3% ▲
SG&A Expenses	-1,258	-1,757	28.4% ▼	-4,892	-5,516	11.3% ▼
Other Expenses	-379	-30	1148.9% ▲	-1,135	-697	62.8% ▲
Operating Profit	3,561	2,651	34.3% ▲	11,273	9,196	22.6% ▲
Other Income	5,711	162	3427.7% ▲	6,918	304	2173.5% ▲
Finance Cost	-530	-936	43.5% ▼	-2,814	-3,035	7.3% ▼
Profit Before Taxation	8,743	1,877	365.8% ▲	15,377	6,465	137.8% ▲
Taxation	-893	-745	19.9% ▲	-2,958	-2,168	36.4% ▲
Profit After Taxation	7,849	1,132	593.7% ▲	12,419	4,297	189.0% ▲
Earnings Per Share	7.49	1.08	593.7% ▲	11.86	4.10	189.0% ▲
Dividend	-	-		0.00	0.00	
Bonus	-	-		0.00	0.00	
Gross Margin	31.3%	27.8%	3.5% ▲	33.7%	30.4%	3.3% ▲
SG&A Expenses to Sales	-7.6%	-11.0%	3.4% ▼	-9.5%	-10.9%	1.4% ▼
Other Income to Sales	34.3%	1.0%	33.3% ▲	13.5%	0.6%	12.9% ▲
Ex. Gain / (Loss) to Sales	-7.6%	-11.0%	3.4% ▼	-9.5%	-10.9%	1.4% ▼
Effective Taxation	-10.2%	-39.7%	29.5% ▼	-19.2%	-33.5%	14.3% ▼
Net Margin	47.2%	7.1%	40.1% ▲	24.2%	8.5%	15.7% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

